| 2.16 | Property Administration Coordinator | | | |
|-----------------|--|---------------------------------------|------------------------------|-------------------|
| Service Area: | Date first drafted / approved: | Last approved by:(name and signature) | Last approval / review date: | Next Review Date: |
| Human Resources | 01112017 | Paula Armandi | 11082022 | 11082022 |

Reporting to: Human Resources and Training & Development Manager

Functional Relationships with:

- Administration staff
- Other Staff of WALSH Trust, as appropriate and required
- Tenants, clients of Walsh Trust, their family/whanau and significant others
- Community agencies and services
- Trades people & external building and maintenance contractors/teams

Responsible for: The provision of a range of quality property and other administrative duties that support the organisation to function efficiently

WALSH Trust Mission Statement

To deliver excellent mental health support services that reflect your choice, that support your recovery, and connect you to your community

Key Responsibilities

- Responsible for providing the administration support required to support the effective management of WALSH rental, residential and office properties., including liaising with tenants.
- Responsible as part of the Administration team for assisting with administration in general to ensure the efficient running of the organisation including providing reception duty cover as required.
- Responsible for the efficient coordination of document control tasks as delegated.
- Responsible for carrying out duties as requested in a professional and courteous manner that complies with the policies and procedures of WALSH Trust.

| ALSH Trust Policies and Procedures | Employee signature |
|------------------------------------|--------------------|
| ALSE THIS FORCES AND PROCEDURES | EMDIOVEE SIGNATURE |

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| Key Task Area | Performance | Expected |
|--|--|--|
| | Standards | Outcomes |
| Responsible for providing the administration support required to support the effective management of WALSH rental, residential and office properties. | Respond to and screen applications from potential tenants and arrange tenancy agreements and bond requirements for people offered tenancies. | Applications for tenancies are responded to promptly. Applications are screened to optimise positive tenancy outcomes. |
| | Liaise with tenants to develop positive relationships and follow up on tenant's queries or landlord concerns. Resolution of landlord concerns may require application to and attendance at the Tenancy Tribunal. | Positive relationships are maintained with tenants and steps are taken to resolve issues effectively |
| | Maintain positive relationships with the owners or agents of properties leased by Walsh Trust and liaise with them regarding any issues that arise | Owners/Agents of properties leased to Walsh Trust report effective relationships. |
| | Investigate and resolve any tenants' complaints and attend Tenancy Tribunal hearings if required. Where appropriate liaise with tenant's support workers and facilitate house meetings. | Tenants complaints are responded to effectively to resolve in a timely manner |
| | Carry out inspections on tenanted properties at start and end of tenancies and at regular intervals during tenancies and arrange for any required follow up corrective actions. | Inspections are carried out according to schedule and SOP requirements. Administration records are maintained that record details of inspections and any follow up corrective action required. |
| | Liaise with accounts and tenants regarding any rent arrears, bond payments and refunds. | Rent arrears are responded to promptly to recover arrears. All bond payments and refund forms are completed promptly. |
| | Regularly inspect all designated properties and action improvement requests from management as approved. Liaise as required with staff, tradesmen, property management agencies and landlords. | Records evidence inspections and outcomes. Requests are action promptly and within approved budgets Positive relationships are built and maintained with staff, tradespeople, other agencies and landlords |
| | Monitor and update Property | Property maintenance Schedule is up to date and accurate |

WALSH Trust Policies and Procedures

Employee signature.....

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| | Maintenance Schedule and maintain accurate administration records of ongoing regular maintenance work for designated Walsh owned and leased properties. Monitor and update Fire Safety Procedures, electrical checks and pest control for designated Walsh Trust leased and owned properties. Procure furniture, furnishings, appliances, and chattels for tenanted properties and designated sites as approved. Keep accounts updated with any changes to be recorded for the Asset Register | External contractors complete all Health & Safety checks on time. Walsh Trust meets compliance regulations. Purchases are done according to policy |
|--|---|---|
| | Copies of all keys relating to rental properties labelled accurately and held securely | All keys are available and identifiable |
| | Standard Operating Procedures for property administration processes are developed, reviewed, and updated. | SOPs accurately reflect processes followed |
| | All records and documentation with respect to Walsh Trust properties are kept up to date and are accurate. | End of month reports on inspections and corrective action plans, tenancy numbers and issues, number of maintenance jobs logged and completed for month |
| | Liaise with the council, and other related agencies with regard to compliance issues and/or applications when required. | Liaison with Council is timely and appropriate. Documentation is completed as required. |
| Responsible for assisting with general administration duties that contribute to the efficient running of the organisation. | Supports administration duties assigned, including minute taking. | Data entry and processing is accurate and tasks are completed in a timely manner |
| | Provides administration and reception cover as required. | People who contact reception receive a high standard of customer service. Communication between people via reception is efficient, culturally appropriate and respectful. |
| | | Calls are redirected as appropriate Referrals and messages are forwarded promptly |

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| | Contributes to the office environment and facilities being maintained. | Administration areas are tidy and well organised |
|---|--|--|
| Key Task Area | Performance Standards | Expected Outcomes |
| Responsible for coordinating document control processes | Supports document control tasks and reviews. | Monitors and initiates the review of document as per document control processes. |
| | Documents are formatted as per agreed guidelines in the correct site. | Documents are produced to the agreed standard. Intranet library is maintained |
| Responsible for carrying out duties as requested as part of the administration team and in a professional | WALSH Trust Policies and Procedures and any relevant practice manuals are followed | WALSH Trust policy and procedures are adhered to and the service provided reflects the values and direction of the Trust |
| manner that complies with WALSH Trust's policies and procedures. | Gathers and uses information to inform decisions relevant to the role. | Staff of WALSH Trust report satisfaction with the quality and performance of administration tasks |
| | Engages with colleagues to give and receive constructive feedback | Health & safety processes are followed |
| | Reflects on strengths and needs and seeks and takes up any learning opportunities for professional | Professional development is undertaken as required |
| | development WALSH Trust values are followed in practice | Positive and authentic relationships in all spheres of work activity are evidenced in practice |
| | in practice | The organisation's culture and values, including the values and attitudes of Let's Get Real are supported or enhanced |

Person Specification

| Values and Characteristics | Required |
|---|----------|
| Professional attitude and presentation. | |

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| Good time management (able to work after hours on occasion). | All are essential for |
|--|--------------------------|
| Appropriate sense of humour. | success in this position |
| Well organised and valuing competency | |
| Creative and innovative. | |
| Excellent communication skills | |
| Willing to take on extra training. | |
| Non-judgemental and respectful approach to a wide range of people. | |
| Adaptable and flexible | |

| Qualifications, Knowledge/Experience, Skills. | Required | Desired |
|--|----------|---------|
| Computer literacy. | | |
| Microsoft Word | * | |
| Microsoft Excel, Publisher and Power point | | * |
| • SharePoint | * | * |
| Database entry | | |
| Knowledge of Tenancy law | * | |
| Knowledge of Building Compliance processes | * | |
| Multi-tasking abilities. | * | |
| Effective planning and problem solving skills. | * | |
| Good written and verbal communication skills. | * | |
| Knowledge of Te Tiriti o Waitangi. | * | |
| Full, clean driver's license | * | |
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